

## VI. STAFF

The WFPL Board of Trustees accepts the City of Washington Personnel Manual with exceptions listed below.

### A. Working Conditions / Benefits (*Amended 01/08/15; Last Reviewed 09/14/17*)

#### 1. Hours

- a. Library Assistants will have regular working hours set by the library director.
- b. Any time off from a regular scheduled work week must be taken as vacation or sick time, except with the approval of the director. If all of a Library Assistant's vacation time is used and h/she needs time off, time without pay, or "trading" time with another employee is an option with director approval. Except in extenuating circumstances, hours traded will be within the same pay period. Once an exchange of hours has been officially made and written on the calendar, Library Assistants will be held responsible for the shift they have taken.
- c. In accordance with the City policy, Library Assistants will not be paid for time missed due to the closing of the Library during normal hours of operation because of emergency, weather, projected lack of patron use, or other reasons deemed appropriate.

#### 2. Paid Sick leave

- a. Upon beginning employment, Library Assistants (both full-time and part-time regular Library Assistants) are eligible for paid sick leave. Library Assistants will accrue sick leave at the same rate as other full time City Employees, prorated based upon their average weekly hours worked\*. The maximum number of sick leave that can accrue over time shall conform to the City Personnel manual.

b. Valid uses of sick leave shall conform to the City Personnel manual.

\* *"average weekly hours worked" means six weeks of actual hours worked divided by six. "Average weekly hours worked" should be reviewed annually on July 1, upon any major change in the regular schedule of the employee, or at the request of the employee.*

#### 3. Family Medical Leave

All employees designated as full time employees shall receive the benefits of the federal Family Medical Leave Act.

#### 4. Bereavement leave

See City employee manual

Exceptions: Regular Part-time Library Assistants shall have the same benefits as Full-time employees.

#### 5. Paid Vacation

Full-time Library Assistants are granted paid vacation in accordance with the City Employee Manual.

#### 6. Paid holidays

a. The Library is closed in observance of holidays following the City schedule. Regular holidays observed are:

- New Year's Day
- President's Day
- Memorial Day
- Independence Day
- Labor Day

Veteran's Day

Thanksgiving

Thanksgiving Friday

Winter holiday – December 24 & December 25

- b. When a City recognized holiday falls on a Saturday or Sunday, which the City decides to observe on either the Friday before or the Monday following, the director has the discretion to designate the holiday be observed by the Library on the same day as the City AND to close the library on the Saturday upon which the holiday falls. In such a case, the employees scheduled to work on the Saturday shall not receive holiday pay.
  - c. Library Assistants who are regularly scheduled to work on the day on which a holiday falls have the day off and shall be paid as if they have worked their regular hours.
  - d. Library Assistants who are not scheduled for work on a holiday will receive a comp day to be used within the pay period.
  - e. The Paid Holiday policy applies to all full-time regular employees and regular part-time Library Assistants.
  - f. Page positions are not eligible for paid leave.
7. City Benefits
- a. Full-time Library employees are eligible for City benefits including medical insurance and life insurance in compliance with the City's Benefits plan.
  - b. Part-time employees are not eligible for City benefits other than IPERS coverage.
  - c. Pages that are under 18 are not eligible for IPERS coverage.

## B. Whistleblower Protection Policy (*Amended 04/12/12; Last Reviewed 09/14/17*)

1. The Washington Public Library adheres to Iowa State Code, Section.70a.29.
2. Any Washington Public Library staff member or volunteer who reports waste, fraud, or abuse at the Library will not be fired or otherwise retaliated against for making the report.
3. The report will be investigated and, if determined not to be waste, fraud or abuse, the individual making the report will not be retaliated against for making the report. There will be no punishment—including firing, demotion, suspension, harassment, failure to consider the employee for promotion, or any other kind of discrimination—for reporting problems at the Library.
4. To report suspected waste, fraud or abuse a written report should be filed with the Library Director. If it would be inappropriate to make the report to the Library Director, a report may be filed with any Board member including President or Vice-President.
5. An appropriate investigation will be undertaken and a report summarizing findings will be provided to the person making the report. Steps will be taken to deal with the issue and, if warranted, law enforcement personnel will be contacted.

## C. Conflict of Interest Policy (*Amended 05/10/12; Last Reviewed 09/14/17*)

The purpose of the following policy and procedures is to prevent the personal interest of staff members and board members from interfering with the performance of their duties to Washington Public Library, or result in personal financial, professional, or political gain on the part of such persons at the expense of Washington Public Library or its patrons, supporters, and other stakeholders.

1. Full disclosure, by notice in writing, will be made by the interested parties to the full Board of Trustees in all conflicts of interest, including but not limited to the following:

- a. A board trustee is related to another board member or staff member by blood, marriage or domestic partnership.
  - b. A staff member in a supervisory capacity is related to another staff member whom she/he supervises.
  - c. A board trustee or his/her organization accrues a direct or indirect pecuniary or material benefit from a Washington Public Library transaction or staff member of such organization receives payment from Washington Public Library for any subcontract, goods, or services other than as part of her/his regular job responsibilities or as reimbursement for reasonable expenses incurred as provided in the bylaws and board policy.
  - d. A board member or staff member's organization receives funding from Washington Public Library.
  - e. A board member or staff member is a member of the governing body of a contributor to Washington Public Library.
  - f. A volunteer working on behalf of Washington Public Library who meets any of the situations or criteria listed above.
2. No volunteer or paid staff will:
- a. Authorize the use, for the benefit or advantage of any person, the name, logo, endorsement, services, or property of the Washington Public Library
  - b. Accept or seek, on behalf of himself/herself or any other person, any financial advantage or gain of other than nominal value, which may be offered as a result of the person's affiliation with the Washington Public Library.
  - c. Publicly utilize any Washington Public Library affiliation in connection with the promotion of partisan politics, religious matters, or positions on any issue not in conformity with the official position of the Washington Public Library.
  - d. Disclose any confidential Washington Public Library information that is available solely as a result of the volunteer's or paid staff member's affiliation with the Washington Public Library to any person not authorized to receive such information.
  - e. Knowingly take any action or make any statement intended to influence the conduct of the Washington Public Library in such a way as to confer any financial benefit on any person, corporation, or entity in which the individual has a significant interest or affiliation.
  - f. Operate in any manner that is contrary to the best interest of the Washington Public Library.
3. Following full disclosure of a possible conflict of interest or any condition listed above, the Board of Trustees will determine whether a conflict of interest exists and, if so, the Board will vote to authorize or reject the transaction or take any other action deemed necessary to address the conflict and protect Washington Public Library's best interests. Both votes will be by a majority vote without counting the vote of the trustee with potential conflict of interest.
4. No Board Trustee will serve as an employee of the Washington Public Library.
5. A Board member or staff member with a conflict of interest will not participate in any discussion or debate of the Board of Trustees, or of any committee or subcommittee thereof in which the subject of discussion is a contract, transaction, or situation in which there may be a perceived or actual conflict of interest. However, they may be present to provide clarifying information in such a discussion or debate unless objected to by any present board or committee member.
6. Anyone in a position to make decisions about spending Washington Public Library's resources (i.e., transactions such as purchasing contracts) – which may result in a conflict of interest has a

duty to disclose that conflict as soon as it arises (or becomes apparent); s/he should abstain in any final decisions.

7. A copy of this policy will be given to all Board members, staff members, or other key stakeholders upon commencement of such person's relationship with Washington Public Library or at the official adoption of stated policy. Each board member and staff member will sign and date the policy at the beginning of her/his term of service or employment and each year thereafter. Failure to sign does not nullify the policy.

8. This policy and disclosure form must be filed annually by all specified parties.

## D. Purchasing Policy (*Amended 08/08/13; Last Reviewed 09/14/17*)

The purpose of this policy is to acquaint library staff, administration, and Trustees with the general flow of required forms and internal procedures to be followed in the purchasing process.

1. Library Assistants have the authority to make contracts, and purchase individual supplies and materials for the library for amounts not to exceed \$500. For amounts greater than \$500, prior approval from the Library Director is required.

2. The Library Director has the authority to make new contracts, and purchase individual supplies and materials for the library for amounts not to exceed \$1,000, and recurring annual expenses not to exceed \$2,500. For new amount greater than \$1,000 and recurring amounts greater than \$2,500, prior approval from the Library Board of Trustees is required.

3. The Library Board of Trustees has the authority to make contracts, and purchase supplies and materials for any amount up to the library's annual budget allotment. For amounts greater than the library's annual budget, prior approval from the Washington City Council is required.

*In an emergency situation, the Library Board President may approve a purchase in excess of \$2,500. The Board President or Library Director will notify the Library Board of such an emergency purchase at the next Library Board of Trustees meeting.*

The basic flow of purchasing is as follows:

1. Library Assistants or the Library Director recognize the need for a purchase and select a vendor. When making purchases, all library staff will attempt to obtain the lowest price for their purchases. Staff members are encouraged to give preference to local businesses when the quoted price is reasonably close to a lower-priced non-local vendor. For purchases on individual items over \$500, the Library Director will solicit at least 3 quotes for pricing. For regular monthly expenses over \$500, the Library Director will solicit quotes once per fiscal year.

After this is done, the following procedures will be followed:

a. Library Assistants make the purchase if \$500 or less and if there are sufficient funds available in the appropriate budget account to cover the expense.

b. The Library Director makes the purchase if \$2,500 or less and if there are sufficient funds available in the appropriate budget account to cover the expense.

c. For purchases of greater than \$2,500, the Library Director submits the request to the Library Board of Trustees for consideration. The Library Board of Trustees may approve the request if there are sufficient funds in the budget to cover the request.

2. The vendor ships and/or provides the items/services purchased.

3. Upon receipt of the items, library staff will inspect them in regard to quantities ordered and price before signing the packing slip or freight bill.

4. Library Assistants provide the packing slip and receipt/invoice to the Library Director.

5. The Library Director approves payment of the receipt/invoice, records payment information in the monthly bills list, and makes a copy of the invoice for library records. The Library Director then provides the original receipt/invoice to the Accounting Clerk at City Hall for processing. A check is issued from City Hall to cover the purchase.

6. At the monthly Library Board of Trustees meeting, the board discusses and approves the bills list for the previous month.  
For information on purchases made from the Library's Gift Account, see the library's "Gift Policy."

### **E. Staff, Trustee, and Volunteer Recognition (*Amended 09/08/16; Last Reviewed 09/14/17*)**

1. This policy is adopted to establish guidelines for recognition of Library Employees, Trustees & Volunteers.
2. The Library Director shall be granted the authority to provide for appropriate gifts of condolence or congratulations to employees, trustees, and volunteers when needed. Examples of qualifying events include birthdays, graduation, retirement, death of a family member, illness, and birth of a child. Gifts may include but are not limited to flowers and cards.
3. Upon achievement of an appropriate length of service or exceptional achievement by a library employee, trustee, or volunteer the Library Director or Board President may authorize the presentation of plaques or other appropriate tokens of appreciation for the service rendered.
4. The public purpose of this policy is to enhance employee, trustee, and volunteer morale by giving thanks and recognition for their dedication to the Library and the community.